

# Espiritu Santo Legacy Society Membership Form



FORTITUDO • BENEFICIUM • AETERNUM

2405 Philippe Parkway  
Safety Harbor, FL 34695

Full Name: \_\_\_\_\_

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

I have included Espiritu Santo Parish in my/our will (Y/N) \_\_\_\_\_

I have named Espiritu Santo Parish in a Charitable Gift Annuity or other Trust (Y/N) \_\_\_\_\_

I have made Espiritu Santo Parish a beneficiary of an insurance policy or pension account (IRA/401K/403B) or other legacy provision (Y/N) \_\_\_\_\_

I would like to do any of the above, but not sure how to execute and request guidance (Y/N) \_\_\_\_\_

I/We request a personal call to discuss the Legacy Society in more detail (Y/N) \_\_\_\_\_

I/We can be reached at this phone number \_\_\_\_\_

Best time to reach me/us is during (morning/evening) \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_